

2018 Retirement Seminar**2018 Retirement Planning Seminar
Agenda**

Fort Lauderdale City Hall, 100 N. Andrews Ave., First Floor Commission Chambers

Friday, September 28, 2018

- 8:30 – 8:45 **Welcome**
Ken Rudominer, P&F Board Chairman
John Stahl, GERS Board Chairman
- 8:45 – 9:45 **Estate Planning for Your Family's Future**
Shane Kelley, Kelley Law Firm
- 9:45 – 10:30 **Impact of the 2017 Tax Cuts & Jobs Act**
Mitchell J. Margolies, CPA
- 10:30 – 10:45 **Break**
- 10:45 – 11:45 **Social Security: Understanding your Benefits**
Fred Nesbitt, Communications Director
- 11:45 – 12:00 **Ready? Set, Go.....Your Final Payout**
Debi Donato, City of Fort Lauderdale

Deferred Comp Lunch Break-Out Sessions

- 12:00 – 12:30 **Solutions for Saving - Retirement and Shorter Term Goals**
Yolanda Flores and Hortensia Perez, ICMA-RC
- 12:40 - 1:15 **Living In Retirement**
Al Pinzon, Nationwide
- 1:15 – 1:45 **Important and Useful Information about City Benefits**
Michael Naftaniel, City of Fort Lauderdale & Flo Cestaro, Rhodes
- 1:45 – 2:05 **Get to Know Medicare**
David Gluckman, United Healthcare
- 2:05 – 2:30 **Police and Fire Pension Update and Questions**
Lynn Wenguer, P&F Executive Director

General Employees Questions and Answers

Nicholas Shiess, GERS Plan Administrator

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990. PERSONS NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING SHOULD CONTACT LYNN WENGUER NO LATER THAN FOUR DAYS PRIOR TO THE PROCEEDING. TELEPHONE (954) 828-5595 FOR ASSISTANCE: IF HEARING IMPAIRED, TELEPHONE THE FLORIDA RELAY SERVICE NUMBERS (800) 955-8771 (TDD) OR (800) 955-8770 (VOICE) FOR ASSISTANCE. THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CONFERENCE CALL. THE LOCATION, 100 N. ANDREWS AVE., FORT LAUDERDALE, FLORIDA, WHICH IS OPEN TO THE PUBLIC, SHALL SERVE AS ACCESS POINT.

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