

December, 2014 Investment Workshop



Fort Lauderdale Police and Fire Retirement System

**Investment Workshop
Riverside Hotel
Himmarshee A Room**

Thursday, December 4, 2014

- 8:30 am **Opening Remarks**
Speaker: Michael Dew, Chairman
Fort Lauderdale Police and Firefighters Pension Plan
- 8:45 pm **Investment Program Overview**
Speakers: CapTrust
- 9:00 am **Fixed Income: Opportunities in a Low Yield Environment**
Speakers: Agincourt & Boyd Watterson
- 9:45 am **Break**
- 10:00 am **Smart Beta/Alternative Index Strategies - Review & Outlook**
Speakers: Rhumblin, INTECH
- 10:45 am **Challenges & Opportunities in the International Equity Markets**
Speakers: Lazard, Dodge & Cox
- 11:15 am **Break**
- 11:30 am **Real Estate: Beyond Core**
Speakers: American Realty & Prudential
- 12:00 pm **Lunch**
- 1:00 pm **Keynote Address**
Speaker: April Kirk
- 1:30 pm **Adding Value Through Active Management**
Speakers: Sawgrass, Systematic, Eagle
- 2:15 pm **Break**
- 2:30 pm **Alternative Investment: Why Continue to Allocate?**
Speakers: EnTrust, Lazard Global Infrastructure
- 3:15 pm **Asset Allocation Roundtable**
Speakers: All Managers Encouraged to Contribute
- 4:00 pm **Closing Remarks**
Speaker: CapTrust

4:45 pm

Adjourn

IN ACCORDANCE WITH THE AMERICANS WITH DISABILITIES ACT OF 1990. PERSONS NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING SHOULD CONTACT LYNN WENGUER NO LATER THAN FOUR DAYS PRIOR TO THE PROCEEDING. TELEPHONE (954) 828-5595 FOR ASSISTANCE. IF HEARING IMPAIRED, TELEPHONE THE FLORIDA RELAY SERVICE NUMBERS (800) 955-8771 (TDD) OR (800) 955-8770 (VOICE) FOR ASSISTANCE. IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE BOARD WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, HE WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, HE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDING IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED. FLORIDA STATUTES 286.0105 THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CONFERENCE CALL. THE LOCATION, 888 S ANDREWS AVENUE, SUITE 202, FORT LAUDERDALE, FLORIDA, WHICH IS OPEN TO THE PUBLIC, SHALL SERVICE AS AN ACCESS POINT. TWO OR MORE FORT LAUDERDALE CITY COMMISSIONERS OR MEMBERS OF A CITY OF FORT LAUDERDALE ADVISORY BOARD MAY BE IN ATTENDANCE AT THIS MEETING.

NOTE REGARDING PUBLIC COMMENTS:

Tell us what is on your mind! The public is invited to submit comments on any of the agenda items listed above.

* Simply click on the [contact us](#) icon to e-mail your input to the appropriate party.

* Comments must be submitted 48 hours or more prior to the start of the meeting

* Keep in mind that your comments and information will become part of the official public record. If you do not want your personal record included in the official record, do not proceed.

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