

Investment Workshop



INVESTMENT WORKSHOP THURSDAY, FEBRUARY 28, 2013

Hyatt Pier 66

Panorama Ballroom A

A G E N D A

Thursday, February 28 8:30 a.m.

Opening Remarks	Michael Dew, Chairman
Investment Program Overview	CapTrust
Economic Update and Tactical Asset Allocation Opportunities	
	PIMCO
Opportunities and Challenges of Fixed Income Investing	Agincourt & Boyd Watterson
Can Active Management Succeed in Large Cap US Equity?	
	Sawgrass & Systematic
Current Trends in Index Investing - Can We Improve?	
	Rhumblin, Intech
<u>12:00 p.m. Lunch</u>	
Guest Speaker	David Beall, Supervisor Special Agent
Non-U.S. Equity: Smooth Sailing or Rocky Road Ahead	
	Thornburg & Lazard
Small Cap Equity: Valuation & Volatility	
	Lee Munder, Eagle
Real Estate	American Realty & Prudential
Hedge Funds: 2012 Review & 2013 Outlook	Entrust
Closing Remarks	CapTrust

IN ACCORDANCE WITH THE AMERICAN WITH DISABILITIES ACT OF 1990, PERSONS NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING SHOULD CONTACT LYNN WENGUER NO LATER THAN FOUR DAYS PRIOR TO THE PROCEEDING. TELEPHONE (954) 828-5595 FOR ASSISTANCE; IF HEARING IMPAIRED, TELEPHONE THE FLORIDA RELAY SERVICE NUMBERS (800) 955-8771 (TDD) OR (800) 955-8770 (VOICE) FOR ASSISTANCE.

IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE BOARD WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, HE WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, HE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDING IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED. FLORIDA STATUTES 286.0105

THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CALL. THE LOCATION, 888 S. ANDREWS AVENUE, SUITE 202, FORT LAUDERDALE, FLORIDA, 33316

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