

September 27, 2019**2019 Retirement Planning Seminar Agenda**

Fort Lauderdale City Hall, 100 N. Andrews Ave., First Floor Commission Chambers

Friday, September 27, 2019

- 8:30 – 8:45 **Welcome**
 Kenneth Rudominer, P&F Board Chairman
 Jon Stahl, GE Board Chairman
- 8:45 – 9:45 **(Estate) Planning for Your Family’s Future**
 Shane Kelley, Kelley Law Firm.
- 9:45 – 10:30 **Impact of the 2017 Tax Cuts & Jobs Act on Individuals (One Year Later)**
 Mitchell J. Margolies, CPA
- 10:30 – 10:45 **Break**
- 10:45 – 11:45 **Understanding Your Social Security**
 Fred Nesbitt, Communications Director
- 11:45 – 12:00 **Ready? Set, Go... Your Final Payout**
 Debi Donato, City of Fort Lauderdale

Deferred Comp Lunch Break-Out Sessions

- 12:00 – 12:30 **Nearing Retirement**
 Al Pinzon, Nationwide and Aaron R Schwartz, CRC, Nationwide
- 12:40 – 1:15 **Retirement Income Planning**
 Yolanda Flores, ICMA-RC and Mark Huston, CFP, ICMA-RC
- 1:15 – 1:35 **City Benefits**
 Ruth Tickle, The Rhodes Insurance Group
- 1:35 – 2:00 **Medicare Insurance for people ageing at 65 or older**
 David Gluckman, United Healthcare
- 2:00 – 2:30 **Police and Fire Pension Update and Questions**
 Lynn Wenguer, P&F Plan Administrator
- General Employees Questions and Answers**
 Nicholas Schiess, GE Administrator

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